

App4Legal.v5.11 Release Notes

Important highlights from this release

1. Change the login page
2. Re-order the top main menu
3. Revamp the icons of the system
4. Revamp the UI/UX of Task Add/Edit Forms
5. Revamp the Core Reports module
6. Freeze top panes in grids
7. Allow the Customer Portal users to add many attachments

Key	Issue Type	Priority	Summary	Status	Created	Updated	Description
A4L-2667	New Feature	Medium	Revamp the UI/UX of Task Add/Edit Forms	Merged The development has been moved to Prod and needs validation" >Merged	7/5/2016 13:41	8/20/2016 12:25	* The Task form has been revamped.
A4L-2435	New Feature	Medium	Enhance the Statement of Expenses report look and feel	Merged The development has been moved to Prod and needs validation" >Merged	5/25/2016 14:38	8/19/2016 17:24	*Statement of Expenses can now be exported to Excel and Word. Filters are added and overall design has been enhanced.
A4L-2397	New Feature	Medium	Revamp the Core Reports module	Merged The development has been moved to Prod and needs validation" >Merged	5/18/2016 9:08	8/19/2016 17:24	* Dynamic Report is renamed to Report builder. * Every saved report now appears as a standalone report in the Case Reports section.
A4L-2150	New Feature	Medium	Change the login page	Merged The development has been moved to Prod and needs validation" >Merged	4/4/2016 15:57	8/19/2016 17:24	* Enhance the look and feel of the login screen.
A4L-1778	New Feature	Medium	Revamp the Getting Started page	Merged The development has been moved to Prod and needs validation" >Merged	1/26/2016 14:47	8/19/2016 17:24	* Enhance the look and feel of the Getting Started screen.
A4L-2400	New Feature	Medium	Re-order the top main menu	Merged The development has been moved to Prod and needs validation" >Merged	5/18/2016 10:32	8/19/2016 17:24	* Enhance the look and feel of the top main menu.
A4L-2221	New Feature	Medium	Freeze top panes in grids	Merged The development has been moved to Prod and needs validation" >Merged	4/22/2016 10:26	8/19/2016 17:24	* It is enhanced such that the main header freezes upon scrolling.
A4L-2184	New Feature	Medium	Change the icons to the new ones in the system	Merged The development has been moved to Prod and needs validation" >Merged	4/11/2016 16:24	8/19/2016 17:24	* They are enhanced.
A4L-1877	New Feature	Medium	Allow the Customer Portal users to add many attachments	Merged The development has been moved to Prod and needs validation" >Merged	2/9/2016 17:30	8/19/2016 17:24	* Allow the Customer Portal users adding many attachments in a Comment. Add the Add more link to function the same way in the Case Note. * We need to change the design of the attachment. replace the Attach file with an Attachment icon. Always visualize next to it the browsing option and under it the Add More hyperlink. If the user chooses to Add More, the attachments will appear aligned under each other.
A4L-2592	Improvement	Medium	Add an API for search in Reminders grid	Merged The development has been moved to Prod and needs validation" >Merged	6/20/2016 13:51	8/19/2016 17:24	* It has been added
A4L-2758	Improvement	Medium	Enhance colors	Merged The development has been moved to Prod and needs validation" >Merged	8/10/2016 10:35	8/19/2016 17:24	* Save buttons, panels and other aspects of the application have been enhanced.

A4L-2743	Improvement	Medium	Requested by to be filled in Legal Matters arrived from CP	Merged The development has been moved to Prod and needs validation" >Merged	8/3/2016 13:10	8/19/2016 17:24	* Customers who file requests through the Customer Portal now have their names in the Requested by section in the Legal Matter. * If the Customer doesn't previously exist in the system, the Contact is injected on the fly automatically.
A4L-2729	Improvement	Medium	Renaming the objects in top main menu	Merged The development has been moved to Prod and needs validation" >Merged	7/29/2016 9:46	8/19/2016 17:24	* Names are now more user friendly.
A4L-2715	Improvement	Medium	Improve Dashboard Page	Merged The development has been moved to Prod and needs validation" >Merged	7/22/2016 17:22	8/19/2016 17:24	* The unneeded space is reduced at the top of the page * Enhance the location of the date filter. * The option to drag and drop of any widget is eliminated.
A4L-2681	Improvement	Medium	Improve Reset Password look and feel	Merged The development has been moved to Prod and needs validation" >Merged	7/12/2016 12:42	8/19/2016 17:24	* Reset password is enhanced to follow the login screen.
A4L-2637	Improvement	High	Rename Me by me in "Tasks/Reported by me"	Merged The development has been moved to Prod and needs validation" >Merged	6/30/2016 21:03	8/19/2016 17:24	* It is enhanced.
A4L-2662	Improvement	Medium	Tickets from the CP should have Arrival dates	Merged The development has been moved to Prod and needs validation" >Merged	6/29/2016 12:07	8/19/2016 17:24	* The creation date of the Ticket in the CP now automatically displays the Arrival Date in the Legal Matter formed.
A4L-2612	Improvement	Medium	Enhance Quick and Advanced Search of Cases	Merged The development has been moved to Prod and needs validation" >Merged	6/28/2016 16:45	8/19/2016 17:24	* Besides the Subject and Desc of a Case, the quick search of Cases (Litigation and Legal Matter) now searches for the Case Ref #
A4L-2585	Improvement	Medium	Enhancement on export to excel in Case Values per client report	Merged The development has been moved to Prod and needs validation" >Merged	6/20/2016 10:38	8/19/2016 17:24	* The Arrival date is now added to the excel sheet.
A4L-2545	Improvement	Medium	Arrange Companies in alphabetical order in API	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 12:02	8/19/2016 17:24	* It is enhanced.
A4L-2498	Improvement	Medium	Hide Case of Intellectual Property from Administration	Merged The development has been moved to Prod and needs validation" >Merged	6/3/2016 15:31	8/19/2016 17:24	* It is enhanced.
A4L-2484	Improvement	Medium	Missing Company URL when adding Company on the fly	Merged The development has been moved to Prod and needs validation" >Merged	6/2/2016 15:36	8/19/2016 17:24	* The success message after adding a Company now includes the ID hyperlink.
A4L-2468	Improvement	Medium	Enhance the behavior of top selection in Permissions page	Merged The development has been moved to Prod and needs validation" >Merged	6/1/2016 14:52	8/19/2016 17:24	* When the user checks All Permission granted, by the default the check boxes underneath are selected not disabled. * When the user checks All Permission granted and one single check box is unchecked, the All Permissions granted check disappears.
A4L-2462	Improvement	Medium	Enhance some terms having the word "Type"	Merged The development has been moved to Prod and needs validation" >Merged	5/30/2016 16:46	8/19/2016 17:24	* Case Type is renamed to Area of Practice. * Time Type is renamed to Time spent on.
A4L-2408	Improvement	Medium	Negative balance to be in red instead of green	Merged The development has been moved to Prod and needs validation" >Merged	5/20/2016 12:49	8/19/2016 17:24	* It is enhanced.

A4L-2399	Improvement	Medium	Re-design the Universal Search	Merged The development has been moved to Prod and needs validation" >Merged	5/18/2016 10:11	8/19/2016 17:24	* The Search section should behave like JIRA with a magnifier icon inside it.
A4L-2391	Improvement	Medium	Fix Case delete message	Merged The development has been moved to Prod and needs validation" >Merged	5/16/2016 15:26	8/19/2016 17:24	* Cases(s) is renamed to Case in the success feedback message.
A4L-2373	Improvement	Medium	Enhancement of sample data	Merged The development has been moved to Prod and needs validation" >Merged	5/11/2016 17:19	8/19/2016 17:24	* Sample data of Time type and IP Category sample is now enhanced.
A4L-2353	Improvement	Medium	Add a hyperlink to the Case Subject in Tasks grid	Merged The development has been moved to Prod and needs validation" >Merged	5/5/2016 12:52	8/19/2016 17:24	* Case Subject in Tasks grid is added a hyperlink.
A4L-2345	Improvement	Medium	Log out should redirect to the cloud link	Merged The development has been moved to Prod and needs validation" >Merged	5/4/2016 10:45	8/19/2016 17:24	* It is enhanced.
A4L-2325	Improvement	Medium	Rename IP title to Subject	Merged The development has been moved to Prod and needs validation" >Merged	4/29/2016 15:40	8/19/2016 17:24	* It is enhanced.
A4L-2071	Improvement	Medium	Add hyperlinks to the Zoom in of Charts of Accounts	Merged The development has been moved to Prod and needs validation" >Merged	3/18/2016 15:12	8/19/2016 17:24	* Expenses, Invoices and Bills transactions now have the IDs as hyperlinks.
A4L-1584	Improvement	Medium	Arrange Companies in alphabetical order	Merged The development has been moved to Prod and needs validation" >Merged	12/21/2015 16:20	8/19/2016 17:24	* It is enhanced.
A4L-1384	Improvement	Medium	Enhance the license view in Users grid	Merged The development has been moved to Prod and needs validation" >Merged	10/23/2015 11:15	8/19/2016 17:24	* Tthe license information is now enhanced.
A4L-1330	Improvement	Medium	Enhance the feedback message when there are no accounts for the Account Statement	Merged The development has been moved to Prod and needs validation" >Merged	10/13/2015 14:39	8/19/2016 17:24	* "This Client has no related Accounts" is now the message.
A4L-1312	Improvement	Medium	Fix the Ar translation of Client - Base Curr.	Merged The development has been moved to Prod and needs validation" >Merged	10/12/2015 16:46	8/19/2016 17:24	*
A4L-1266	Improvement	Medium	Align the labels in Litigation Data tab	Merged The development has been moved to Prod and needs validation" >Merged	10/1/2015 11:34	8/19/2016 17:24	* All components are now aligned.
A4L-1262	Improvement	Medium	Enhance the color of the Status of Time logs	Merged The development has been moved to Prod and needs validation" >Merged	10/1/2015 11:07	8/19/2016 17:24	* It is enhanced.
A4L-2738	Bug	Medium	Bug in Disallowed Use of Past X Passwords	Merged The development has been moved to Prod and needs validation" >Merged	8/2/2016 12:50	8/19/2016 17:24	* It is fixed.

A4L-2732	Bug	Medium	Error in statement of Expenses	Merged The development has been moved to Prod and needs validation" >Merged	7/29/2016 17:25	8/19/2016 17:24	* PHP error appears is now fixed.
A4L-2696	Bug	Medium	Income Statement report contain a dummy data	Merged The development has been moved to Prod and needs validation" >Merged	7/19/2016 15:06	8/19/2016 17:24	* It is fixed.
A4L-2695	Bug	Medium	Bug in the quick filter of Tasks grid	Merged The development has been moved to Prod and needs validation" >Merged	7/19/2016 12:44	8/19/2016 17:24	* Scenario: go to the quick filter in the Tasks grid, un-check the Done status, the filter works perfectly. Refresh the page, the filter still has the Done status unchecked but it is shown on the grid. * It is fixed.
A4L-2691	Bug	Medium	Bug in some money grids when session expired	Merged The development has been moved to Prod and needs validation" >Merged	7/15/2016 10:49	8/19/2016 17:24	* Scenario: Open Expense/invoice/bill/client/supplier/partner grids. Try to logout from another window. Refresh the grid. The sign in pop up doesn't appears and a java-script message appears i the firebug * It is fixed.
A4L-2670	Bug	Medium	Missing system administrator group permissions	Merged The development has been moved to Prod and needs validation" >Merged	7/5/2016 18:40	8/19/2016 17:24	* Intellectual Property configuration section * SLA management * They are now expired.
A4L-2668	Bug	Medium	Bug in the total number of Relate to Contact in the Contact form	Merged The development has been moved to Prod and needs validation" >Merged	7/5/2016 16:08	8/19/2016 17:24	* It is fixed.
A4L-2650	Bug	Critical	Bugs in Notifications refresh interval	Merged The development has been moved to Prod and needs validation" >Merged	7/4/2016 13:17	8/19/2016 17:24	* Bug 1: Close the notification sign, the notification interval resets. It returns to the old value 10 secs (regardless of the defaulted value). * Bug 2: Security measure on our servers in Case the user chooses a very low value of interval. * It is fixed.
A4L-2620	Bug	Medium	Blank page after Signing in	Merged The development has been moved to Prod and needs validation" >Merged	6/29/2016 15:10	8/19/2016 17:24	* It is fixed.
A4L-2608	Bug	Medium	Inactive Companies and Contacts shouldn't appear on the grid when using quick search	Merged The development has been moved to Prod and needs validation" >Merged	6/24/2016 14:58	8/19/2016 17:24	* It is fixed.
A4L-2606	Bug	Medium	Unable to delete Case status	Merged The development has been moved to Prod and needs validation" >Merged	6/24/2016 12:00	8/19/2016 17:24	* The system disallows the user to delete these statuses knowing that they doesn't have transitions. * It is fixed.
A4L-2603	Bug	Medium	Regression bug in Case Assigned Team	Merged The development has been moved to Prod and needs validation" >Merged	6/24/2016 8:24	8/19/2016 17:24	* Database error when trying to open the Case add form (matter, litigation or IP) * It is fixed.
A4L-2599	Bug	Medium	Bug in Case dates	Merged The development has been moved to Prod and needs validation" >Merged	6/22/2016 9:43	8/19/2016 17:24	* Open Legal Matter popup add form, arrival date will be the current date by default, click this field and choose any date then click on "Filed on", you will see only the same date as previously selected arrival date and other dates will be disabled. Click on Due date (even without selecting any date, only fire the calendar popup) you can now select dates in the filed on . * It is fixed.

A4L-2595	Bug	Medium	Bug in difference of behavior in Expenses tab in Cases and Record Expense	Merged The development has been moved to Prod and needs validation" >Merged	6/20/2016 16:21	8/19/2016 17:24	* Add Expense from the Case, the Expense is linked to the client. Then, add Expense from Expenses (money) related to a Case, the Expense is related to the Case in Expenses, but in the Expenses tab in the Case it is related to the client of this Case. Add Expense from the Expenses (money) related to this Case and to a different client from the Case client, in the Expenses grid, the Expense is correct but in the Expense tab in the Case, it is linked to client Case. * Solution: Recording Expense should always behave the same, if a Case is chosen the client should be fetched as read-only. * Solution 2: In the Expenses tab in a Case, the system should fetch only the Expenses that are related to the client of the Case only + the Expenses that are flagged as internal+ If there is an Expense on this Case but the client field is empty. * Solution 3: If a Case has no client, and a user records an Expense on the Case and choose a client in the Expense form, the client gets automatically injected as the client of the Case in the Case form. For old data only upon Add or Edit of an Expense this injection should occur. A feedback message in all Cases should inform the user that the client is added to the Case: * Solution 4: In Case of old data where a user already has a client on a Case and an Expense on the same Case with a different client, upon the edit form of the Expense there should be a warning alert message as follows : ** The Client selected on the Expense is not the same Client selected on the Case. * The edit of the Expense is the same as the Change Billing Status. All the changes should affect the Change Billing Status as well.
A4L-2586	Bug	Medium	Bug in dynamic Case report with single quote	Merged The development has been moved to Prod and needs validation" >Merged	6/20/2016 10:46	8/19/2016 17:24	* It is fixed.
A4L-2576	Bug	Medium	Bug in shares on IE 11	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 16:35	8/19/2016 17:24	* When choosing any record of the drop down, nothing happens. When clicking on export to excel or export to word links nothing happens. this bug is reproducible only on IE. * It is fixed.
A4L-2575	Bug	Medium	Bills when total amount contains more than 12 digits	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 16:31	8/19/2016 17:24	* The total amount is wrong when the price contains (12 digits) * bug in saving an invoice when the total amount contains up to 14 digits. It should cover all the transactions in the system with the large number of digits (bills, invoices, Expenses, payments, journals, ...). * They are now fixed.
A4L-2574	Bug	Low	Container search doesn't work when pressing enter	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 16:03	8/19/2016 17:24	* It is fixed.
A4L-2569	Bug	Medium	Bug in shareholders finder	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 15:47	8/19/2016 17:24	* DB error when choosing Company. * It is fixed.
A4L-2568	Bug	Medium	"undefined" error message in Case Expense tab	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 15:40	8/19/2016 17:24	* It is fixed.
A4L-2564	Bug	Medium	IPR values should be editable	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 14:13	8/19/2016 17:24	* The system should accept deleting or editing of the IPR values that exist in the sample data. * It is fixed.
A4L-2559	Bug	Medium	Private Cases shouldn't appear in Company related Cases	Merged The development has been moved to Prod and needs validation" >Merged	6/17/2016 8:47	8/19/2016 17:24	* It's reproducible in the following locations: * private Contacts in related Contacts tab in Contact * private Cases in related Cases tab in Contact. * It is fixed.
A4L-2558	Bug	Medium	Error in Company Tree View	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 17:30	8/19/2016 17:24	* Some of shareholders aren't appearing in Company tree view tab. when changing the shareholder member (from Contact to another Contact), then the tab tree view displays different shareholders that was hidden before the change. Fixed Problems: * Contacts aren't appearing due to the conflict in the IDs with the Company name (same IDs) by adding visible companies to tree view: fixed by removing visible companies condition, because the shareholders tab didn't hide them. * Company / Contact IDs in response data are overridden when matching Company with Contact id. * It is fixed.
A4L-2555	Bug	Medium	Wrong nb of users in installed licenses	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 15:35	8/19/2016 17:24	* It is fixed.

A4L-2554	Bug	Medium	"Undefined" text in Court add form	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 15:29	8/19/2016 17:24	* It is fixed.
A4L-2551	Bug	Medium	Bug in Licenses and Waivers in Company	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 14:27	8/19/2016 17:24	* Scenario 1: Add entry, click on released on (current date) then change the date for a date less than the current date, then choose expires on,system doesn't allow u to click date less than the current date * Scenario 2: choose date,then clear it, the expires on options of date is not updated * Scenario 3: released on: 15 -> 18 then 15 ,expires on: 17 but the system put it 18 * They are now fixed.
A4L-2542	Bug	Medium	Broken design in Task Board	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 11:13	8/19/2016 17:24	* It is fixed.
A4L-2541	Bug	Medium	Inactive users should be flagged on Case Board	Merged The development has been moved to Prod and needs validation" >Merged	6/16/2016 11:12	8/19/2016 17:24	* If an active user is assigned on a Case. then this user is put as Inactive, on the Case Board, next to the user name there should be a (Inactive) flag. * It is fixed.
A4L-2515	Bug	Medium	JS error when clicking add another opponent in add litigation	Merged The development has been moved to Prod and needs validation" >Merged	6/13/2016 14:29	8/19/2016 17:24	* Scenario 1:Open add litigation form.On click over the add another opponent link, js error appears * Scenario 2: Open edit form of a Case , change any drop down and try to click on another tab,the system allows you without the alert message that the data are not saved. * It is fixed.
A4L-2504	Bug	Medium	Bug in meeting when clearing invitees	Merged The development has been moved to Prod and needs validation" >Merged	6/7/2016 13:46	8/19/2016 17:24	* Scenario 1: add a Meeting with Invitees and save it. then open the meeting, remove the Invitees and save. If you re-open the meeting you find that the invitees are still there. * Solution: Invitees should be removed. * Scenario 2: open task dialog add assign to then change task type to meeting. the assignee is added to the field assign to is replaced in organizer but not in invitees (unless you set the meeting type first then the organizer). * It is fixed.
A4L-2493	Bug	Medium	Bug in invoice details when grouping time logs	Merged The development has been moved to Prod and needs validation" >Merged	6/3/2016 10:47	8/19/2016 17:24	* Add invoice with time logs grouped,open invoice details(and internal). The time logs descriptions for each log is the description of the grouped logs and not per log. Display the breaks line in the description between each time logs value when grouping for both invoice details and invoice details internal + the export to word and export to excel. * It is fixed.
A4L-2492	Bug	Medium	Bug in export to word when invoice items have discounts	Merged The development has been moved to Prod and needs validation" >Merged	6/3/2016 10:08	8/19/2016 17:24	* Create an invoice with discount ,then open invoice details.the invoice gives the items with the fees after discount.But when exporting to word, the fees gives the amount before discount. * It is fixed.
A4L-2482	Bug	Medium	Bug in send notification location	Merged The development has been moved to Prod and needs validation" >Merged	6/2/2016 15:02	8/19/2016 17:24	* It is fixed.
A4L-2480	Bug	Medium	Bug when adding task and clicking save twice	Merged The development has been moved to Prod and needs validation" >Merged	6/2/2016 14:47	8/19/2016 17:24	* It is fixed.
A4L-2476	Bug	Medium	Bug in view transition when there is a dash on the name of transition	Merged The development has been moved to Prod and needs validation" >Merged	6/2/2016 10:36	8/19/2016 17:24	* We have encountered an error when we use a different language for the transition name the popup doesn't open in some Cases. * It is fixed.
A4L-2429	Bug	Medium	Bug in api Reminders when Reminder type id is not found	Merged The development has been moved to Prod and needs validation" >Merged	5/25/2016 10:13	8/19/2016 17:24	* It is fixed.
A4L-2422	Bug	Medium	Broken Design in Money settings	Merged The development has been moved to Prod and needs validation" >Merged	5/24/2016 11:13	8/19/2016 17:24	* On hover on activate discount in invoices,the word is broken out of the box. Also Amount and save button are aligned for the languages fields and not the input fields. * Fix the design of search section in Money Settings page. * They are now fixed.

A4L-2416	Bug	Medium	Broken design in the default exchange Rate Page	Merged The development has been moved to Prod and needs validation" >Merged	5/23/2016 16:28	8/19/2016 17:24	* Broken Design in the Default Exchange Rate page when you click the edit link in the bills payment made twice . * It is fixed.
A4L-2351	Bug	Medium	Sub-items do not work after importing Money Settings	Merged The development has been moved to Prod and needs validation" >Merged	5/5/2016 9:23	8/19/2016 17:24	* It is fixed.
A4L-348	Bug	High	Action wheel of last item in the grid is hidden	Merged The development has been moved to Prod and needs validation" >Merged	6/20/2014 19:07	8/19/2016 17:24	* It is fixed.