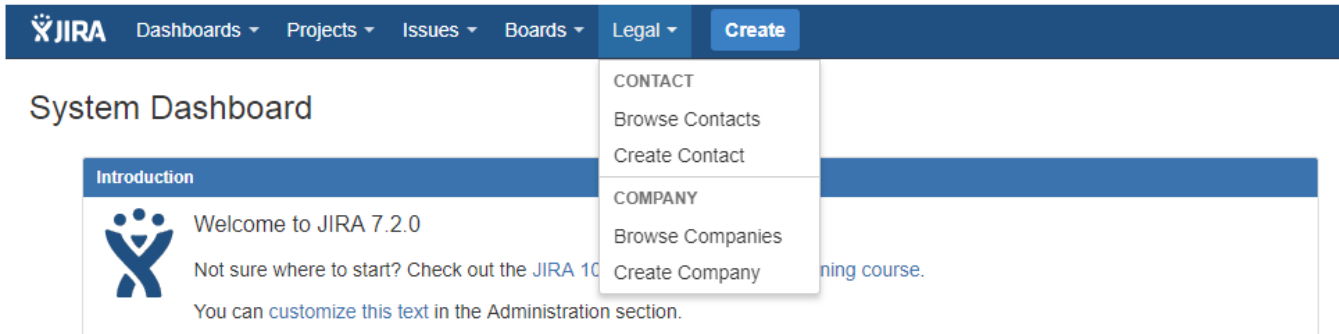


# Legal For Jira

## Introduction to Legal for Jira



The screenshot shows the Jira Legal System Dashboard. At the top, there is a navigation bar with the Jira logo and several menu items: Dashboards, Projects, Issues, Boards, Legal, and Create. The 'Legal' menu is currently open, displaying a dropdown menu with two sections: 'CONTACT' and 'COMPANY'. Under 'CONTACT', there are options for 'Browse Contacts' and 'Create Contact'. Under 'COMPANY', there are options for 'Browse Companies' and 'Create Company'. The main content area of the dashboard includes a 'Welcome to JIRA 7.2.0' message and a link to a 'JIRA 10' training course.

Get started with Legal for Jira by learning about the core concepts of the app:

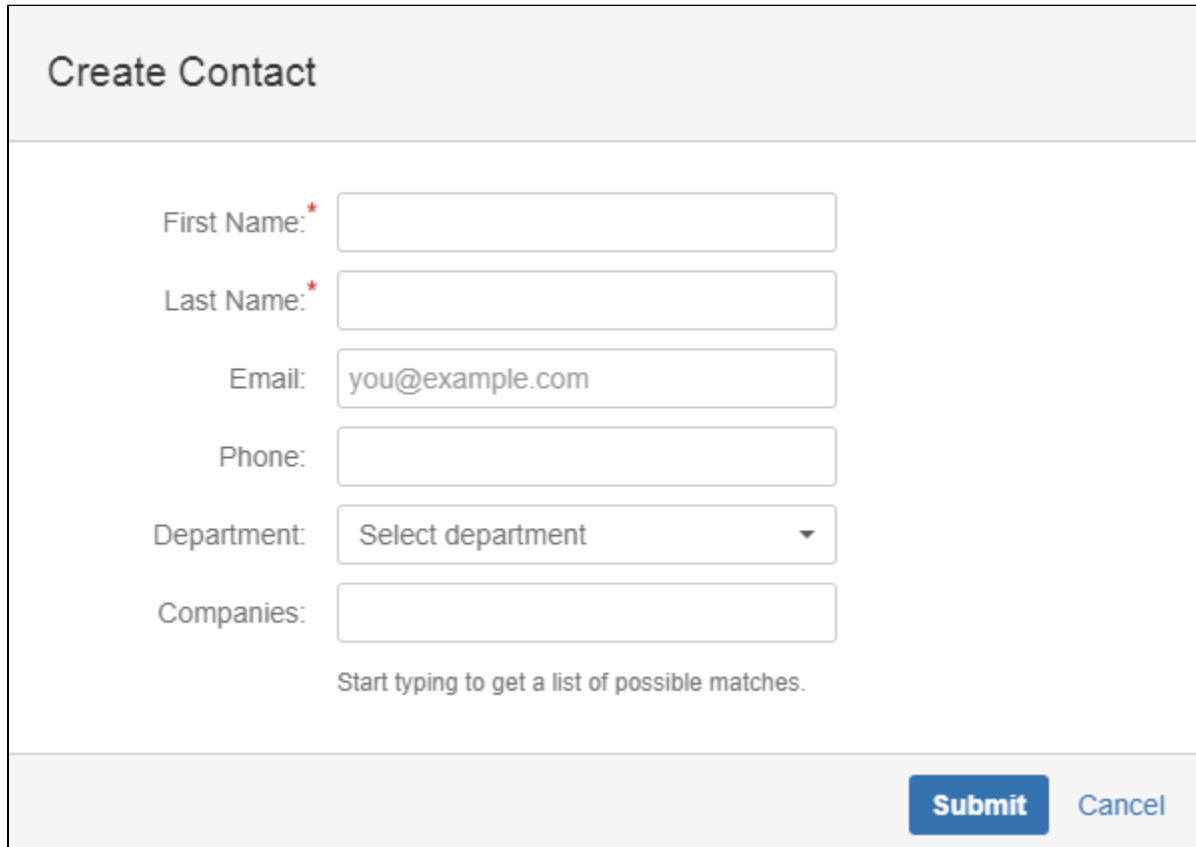
- Manage customer information
- Link Jira issues to customer profile
- Export customer information
- Manage Departments and Legal Types

### Manage customer information

The customer profile stores general information about your customer, such as contact information, the Departments, Legal Type and more. Whenever you or anyone else in your team needs to know up-to-date information about a customer, the customer profile is where you can find it.

You can create customer profiles at two levels:

- Companies
- Contacts



The screenshot shows the 'Create Contact' form. The form has a title 'Create Contact' at the top. Below the title, there are several input fields: 'First Name:' (required), 'Last Name:' (required), 'Email:' (with the value 'you@example.com'), 'Phone:', 'Department:' (a dropdown menu with 'Select department' as the current selection), and 'Companies:'. Below the 'Companies:' field, there is a note: 'Start typing to get a list of possible matches.' At the bottom right of the form, there are two buttons: 'Submit' and 'Cancel'.

## Create Company

Name: \*

Short Name: \*

Legal Type:

Address:

City:

Nationality:

Phone:

Fax:

Email:

## Link issues to the customer

To add more context, you can link JIRA issues with the customer profiles. You will immediately know what work your team is doing for this customer at any given moment.

Companies / Infosysta

Infosysta

General Information Related Contacts **Linked Issues**

Project: All Type: All Status: All Contains text

Key	Summary	Worked	Assignee	Reporter
SDP-5	Update our Jira server instance to the latest	0.0		peter

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The customer profile has an overview with all connected issues, so you can easily find out what work is connected to the customer.

The feature also works vice-versa. When you open an JIRA issue, the connected company and contact immediately inform you which customer the issue is about.

Project: All Type: All Status: All Contains text Clear

	Key	Summary	Worked	Assignee	Reporter
<input type="checkbox"/>	VR-2	JIRA mobile notification testing	2	peter	David
<input type="checkbox"/>	VR-1	Voice Recorder Implementation	2.53	John	Michel
<input type="checkbox"/>	SDTES-1	Implementing the new server	1	peter	Fred
<input type="checkbox"/>	SDP-4	Edit the current configurations	3.5	william	hadi
<input type="checkbox"/>	SDP-3	Delete the old data for the database	4	peter	Tom
<input type="checkbox"/>	SDP-2	Supporting the latest version of cloud	0.0	william	peter
<input type="checkbox"/>	SDP-1	Create a customer request	0.0	John	william
<input type="checkbox"/>	PT-1	Eliminate the old data	0.0	user1	John
<input type="checkbox"/>	PROJ-23	Improve the Login Screen	0.0	user1	John
<input type="checkbox"/>	PROJ-22	Prepare the development environment	0.0	user1	John

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Link issues