App4Legal.v5.10 Release Notes

Important highlights from this release

- Implement Notification Scheme management
 Add List my Expenses filter

Key	Issue Type	Priority	Summary	Status	Created	Updated	Description
LEG- 2472	New Feature	Medium	Contacts to be arranged in alphabetical order on the web and mobile app	Merged The development has been moved to Prod and needs validation">Merged	6/1/2016 15:58	6/20/2016 17:29	Contacts are now arranged in alphabetical order on the web and mobile app
LEG- 2082	New Feature	Medium	Implement Notification Scheme management	Merged The development has been moved to Prod and needs validation">Merged	3/21/2016 13:58	6/20/2016 17:29	* Now there is a location where Notifications can be managed. With an exhaustive set of triggers, administrators on the app can configure who and when user are notified.
LEG- 2069	New Feature	High	Improvement to the Received by team	Merged The development has been moved to Prod and needs validation">Merged	3/18/2016 14:08	6/20/2016 17:29	* User now belong to an assigned team called "All Teams". "All Teams" is selected by default. Moreoverthere is a quick link to link a User from the Assignee drop down list to an Assigned Team. The system will prompt a look up of users where the Assigned member is chosen.
LEG- 1485	New Feature	Medium	Add List my Expenses filter	Merged The development has been moved to Prod and needs validation">Merged	11/23/2015 11:54	6/20/2016 17:29	* Under the Money module, there are now a list of actions that contains Dashboard, Expenses, Bills and Invoices. For users who do not have permission to the Expenses will be redirected to the Expenses where there is a filter on the Paid Through Accounts to have the Accounts that the are mapped to the user in the Money Settings.
LEG- 2486	Improvement	Medium	Fix the label in the Bill Details section title	Merged The development has been moved to Prod and needs validation">Merged	6/2/2016 16:18	6/20/2016 17:29	* Invoice Details is renamed to Bill Details.
LEG- 2455	Improvement	Medium	Improve the Privacy behavior	Merged The development has been moved to Prod and needs validation">Merged	5/30/2016 11:03	6/20/2016 17:28	* In a Contact, Company and Case, Setting Privacy is now an action in the permission list. Also adding a Watcher to a Private object is a separate action. * The list of watchers is now clear and visualizes all the users who have access to the Private object.
LEG- 2394	Improvement	Medium	Improve the default behavior of click on Documents	Merged The development has been moved to Prod and needs validation">Merged	5/17/2016 8:49	6/20/2016 17:28	* In the Documents, the default behavior of the click on Documents now download all files. For Office documents, only in the action wheel when clicking on Edit triggers the inline edit.
LEG- 2376	Improvement	Medium	Add a Relation column to grid of Clients	Merged The development has been moved to Prod and needs validation">Merged	5/12/2016 10:06	6/20/2016 17:28	* Clients in the money module now displays the Company or Contact to which this Client is associated with.
LEG- 1678	Improvement	Medium	Remove the inline edit page of Contacts	Merged The development has been moved to Prod and needs validation">Merged	1/13/2016 12:24	6/20/2016 17:28	* There is no inline edit page anymore for Contacts.
LEG- 1651	Improvement	Medium	Export to Excel should have the text top aligned	Merged The development has been moved to Prod and needs validation">Merged	1/11/2016 16:58	6/20/2016 17:28	* All exported lists have top alignment of text.
LEG- 1243	Improvement	Medium	Enhance the Short Name when looking up Companies	Merged The development has been moved to Prod and needs validation">Merged	9/28/2015 17:10	6/20/2016 17:29	* Look up of Companies from Advanced Search now includes the Short Name between Parenthesis.
LEG- 2561	Bug	Medium	Bug in Due Date of Tasks on Task Board	Merged The development has been moved to Prod and needs validation">Merged	6/17/2016 12:10	6/20/2016 17:29	* It is now fixed.
LEG- 2557	Bug	Medium	Add Case Container it doesn't get saved	Merged The development has been moved to Prod and needs validation">Merged	6/16/2016 16:50	6/20/2016 17:28	* It is now fixed.
LEG- 2544	Bug	Medium	Database error in Edit IP	Merged The development has been moved to Prod and needs validation">Merged	6/16/2016 12:00	6/20/2016 17:29	* It is now fixed.

LEG- 2527	Bug	Medium	Error in Export Payment Receipt to Word	Merged The development has been moved to Prod and needs validation">Merged	6/14/2016 15:53	6/20/2016 17:28	* It is now fixed.
LEG- 2520	Bug	Medium	Bug when opponent is empty in the middle	Merged The development has been moved to Prod and needs validation">Merged	6/14/2016 12:30	6/20/2016 17:29	* Scenario: ADD 1 Opponent then click on the add another Opponent link without entering any value then click on the link second time and enter a value, PHP AND DB error. Scenario 2: Click on add another Opponent link, the first let it be empty and the second input has a value, then save, the record is saved but the Opponent is not inserted. * Both scenarios are fixed.
LEG- 2514	Bug	Medium	Bug in Invoice when inserting a number with 3 digits after decimal	Merged The development has been moved to Prod and needs validation">Merged	6/13/2016 13:01	6/20/2016 17:29	* It is now fixed.
LEG- 2501	Bug	Medium	Bug in the calculation of the Money Dashboard (All invoices & Paid Invoices)	Merged The development has been moved to Prod and needs validation">Merged	6/6/2016 9: 39	6/20/2016 17:28	* It is now fixed.
LEG- 2487	Bug	Medium	Bug when editing expense with a paid through account not mapped to login user	Merged The development has been moved to Prod and needs validation">Merged	6/2/2016 16:19	6/20/2016 17:29	* It is now fixed. * Payment Method Paid through account are now disabled for users who are not authorized
LEG- 2479	Bug	Medium	Bug in edit task when no Case is selected	Merged The development has been moved to Prod and needs validation">Merged	6/2/2016 14:45	6/20/2016 17:28	* It is now fixed.
LEG- 2454	Bug	Medium	Send Notification by email appears twice in Task form	Merged The development has been moved to Prod and needs validation">Merged	5/30/2016 9:54	6/20/2016 17:28	* It is now fixed.
LEG- 2453	Bug	Medium	Bug in Due Date of Case if Bill form is in the background	Merged The development has been moved to Prod and needs validation">Merged	5/27/2016 14:43	6/20/2016 17:29	* It is now fixed.
LEG- 2448	Bug	Medium	Bug in Bill when inserting a number with 3 digits after decimal	Merged The development has been moved to Prod and needs validation">Merged	5/26/2016 16:24	6/20/2016 17:29	* It is now fixed.
LEG- 2442	Bug	Medium	Edit Exchange rate in Money Transfer doesn't take action directly	Merged The development has been moved to Prod and needs validation">Merged	5/26/2016 15:05	6/20/2016 17:29	* It is now fixed.
LEG- 2439	Bug	Medium	Unable to delete a Nationality in a Company	Merged The development has been moved to Prod and needs validation">Merged	5/26/2016 13:22	6/20/2016 17:29	* It is now fixed.
LEG- 2424	Bug	Medium	Bug in Exchange Rate in Expense form	Merged The development has been moved to Prod and needs validation">Merged	5/24/2016 14:18	6/20/2016 17:29	* Exchange rate value does not appear. * It is now fixed.
LEG- 2421	Bug	Medium	Bug in the Add Request Type in the Customer Portal module	Merged The development has been moved to Prod and needs validation">Merged	5/24/2016 11:07	6/20/2016 17:29	* This Bug appears when trying to add new Request Type when we have many Custom Fields records. * It is now fixed.
LEG- 2420	Bug	Medium	Bug in the total amount of Partner Shares when changing quantity or price	Merged The development has been moved to Prod and needs validation">Merged	5/24/2016 10:12	6/20/2016 17:29	* Create a new Invoice and then add new item record with Partners Shares values, try to change the quantity or the price related to this record the total amount of each partner shares record is not correct. * It is now fixed.
LEG- 2419	Bug	Medium	Partner Shares Lookup doesn't work when Group Time Logs records	Merged The development has been moved to Prod and needs validation">Merged	5/24/2016 9:14	6/20/2016 17:29	* It is now fixed.
LEG- 2417	Bug	Medium	Bug in the Exchange Rate page values	Merged The development has been moved to Prod and needs validation">Merged	5/23/2016 17:07	6/20/2016 17:29	* It is now fixed.

LEG- 2414	Bug	Medium	Bug in Invoice Details order	Merged The development has been moved to Prod and needs validation">Merged	5/20/2016 17:39	6/20/2016 17:28	* Time logs is Services and legal fees in setting but in the invoice details it is used for item. The Invoice Details now follow the order in the Money Settings. * It is now fixed.
LEG- 2413	Bug	Medium	Bug when adding discount in Money settings	Merged The development has been moved to Prod and needs validation">Merged	5/20/2016 17:17	6/20/2016 17:29	* Try to add discount with percentage greater than 100. The system allows you. * It is now fixed.
LEG- 2411	Bug	Medium	Bug when adding Expense amount with 9 characters and above	Merged The development has been moved to Prod and needs validation">Merged	5/20/2016 16:16	6/20/2016 17:29	* It is now fixed.
LEG- 2389	Bug	Medium	Unreadable Text in System Preferneces	Merged The development has been moved to Prod and needs validation">Merged	5/16/2016 15:15	6/20/2016 17:28	* Text is overlapping. * It is now fixed.
LEG- 2387	Bug	Medium	Can't edit Reminder Type "Personal"	Merged The development has been moved to Prod and needs validation">Merged	5/16/2016 14:34	6/20/2016 17:29	* Go to Reminder Types, choose Personal, try to edit it and press save, the system gives a message can't delete this Reminder Type. * It is now fixed.
LEG- 2381	Bug	Medium	Bug in the error message in Log time form when it's 0	Merged The development has been moved to Prod and needs validation">Merged	5/13/2016 12:11	6/20/2016 17:28	* Scenario: Put the Eff. effort equal to 0 and save it many times, the validation message is duplicated. * It is now fixed.
LEG- 2379	Bug	Medium	Created on Time is wrong	Merged The development has been moved to Prod and needs validation">Merged	5/12/2016 17:26	6/20/2016 17:28	* Access an instance on the cloud that has beirut in the time zone. drag and drop a file, the created on time is wrong. * It is now fixed.
LEG- 2377	Bug	Medium	100% Discount value doesn't work	Merged The development has been moved to Prod and needs validation">Merged	5/12/2016 14:50	6/20/2016 17:29	* Go to the Money Settings and insert a discount value of 100%. Use it in an Invoice, it doesn't give 0. * It is now fixed.
LEG- 2369	Bug	Medium	Bug in first Partner Share amount	Merged The development has been moved to Prod and needs validation">Merged	5/10/2016 12:00	6/20/2016 17:28	* Add an Invoice. Start adding Partner Shares, the first Amount of Partner Share cut doesn't appear. * It is now fixed.
LEG- 2367	Bug	Medium	Bug in fetching Expenses and Time Logs	Merged The development has been moved to Prod and needs validation">Merged	5/9/2016 13:19	6/20/2016 17:28	* H48Scenario * Create a Case with an Expense of type not-set and billable time logs. * Create an Invoice for this Case, there will be a delay in the system when changing the status from Not set to to-invoice, hence 2 tables appears. (Time logs and Expenses). * Check screen shot
LEG- 2366	Bug	Medium	Regression bug from Invoice Grouping	Merged The development has been moved to Prod and needs validation">Merged	5/9/2016 13:04	6/20/2016 17:29	* They should be Expenses, Time logs and Items.
LEG- 2365	Bug	Medium	Bug when adding Expenses after creating an Invoice	Merged The development has been moved to Prod and needs validation">Merged	5/9/2016 12:46	6/20/2016 17:29	Scenario: Add a Case with a Client and no Expenses. Add an Invoice to this Case, set it as Draft and save it. Go back to the Case and add Expenses. Go to the Invoice, de-select the Related Case and then choose it again, the expenses do not appear. Clear the Client and then choose the Related Case, the Expenses appear. * The Expenses now appear as soon as the Related Case is chosen again.
LEG- 2357	Bug	Medium	Bug in Due Date in an Invoice, Bill and Case	Merged The development has been moved to Prod and needs validation">Merged	5/6/2016 16:01	6/20/2016 17:28	* Scenario: Add an Invoice. Choose a Date prior that today's date. Try to Change the Invoice Due Date to be greater than the Invoice Date, the system doesn't select the chosen date. * It is now fixed.
LEG- 2350	Bug	Medium	Rows are broken in Invoice PDF forms	Merged The development has been moved to Prod and needs validation">Merged	5/5/2016 9: 08	6/20/2016 17:29	* It is now fixed.
LEG- 2349	Bug	Medium	Expenses section appear when Expenses are unchecked	Merged The development has been moved to Prod and needs validation">Merged	5/4/2016 15:19	6/20/2016 17:28	* Scenario: A Case that has both Expenses and Time Logs. Add an Invoice for this Case, do not choose any Expense. Choose only Time Logs. The Expenses section and sub-total appear in the Invoice but empty. The solution is that the Expenses section shouldn't appear at all. Same for Time Logs. * It is now fixed.
LEG- 2348	Bug	Medium	Client field did not work in Case Expenses tab	Merged The development has been moved to Prod and needs validation">Merged	5/4/2016 14:01	6/20/2016 17:28	* It is now fixed.

LEG- 2347	Bug	High	Bug in Partners Share when adding Invoice	Merged The development has been moved to Prod and needs validation">Merged	5/4/2016 13:24	6/20/2016 17:29	* Scenario: Add more than 4 Expenses, then try to add an Invoice. Add Partner Share to 2 of the Expenses, the Partner Shares are applied in the first 2 of the Expenses and not where added. * It is now fixed.
LEG- 2346	Bug	Medium	Fatal error when connecting to Active Directory	Merged The development has been moved to Prod and needs validation">Merged	5/4/2016 12:25	6/20/2016 17:29	* It is now fixed.
LEG- 2341	Bug	Medium	Bug when adding Client on the fly from the Invoice form	Merged The development has been moved to Prod and needs validation">Merged	5/3/2016 10:24	6/20/2016 17:29	* Scenario: Add a client on the fly from an already existing Company in the database. In the Invoice form, the client doesn't appear as selected. * It is now fixed.
LEG- 2335	Bug	Medium	Backup Attachments generate a corrupted zip file	Merged The development has been moved to Prod and needs validation">Merged	4/29/2016 17:11	6/20/2016 17:29	* If the zip file contains arabic or spanish characters in folder names inside a main folder with french characters in it's name. * It is now fixed.
LEG- 2272	Bug	Medium	Broken design in Invoice Language in Money Settings	Merged The development has been moved to Prod and needs validation">Merged	4/28/2016 17:04	6/20/2016 17:29	* It is now fixed.
LEG- 2265	Bug	Medium	Bug when adding invoice with large number of characters	Merged The development has been moved to Prod and needs validation">Merged	4/28/2016 12:02	6/20/2016 17:29	* It is now fixed.
LEG- 2262	Bug	Medium	Bug in count in the Administration Pages	Merged The development has been moved to Prod and needs validation">Merged	4/28/2016 11:09	6/20/2016 17:29	* Bug when editing a Success Probability record with name already exists,the result is total record incorrect in the Admin & Setup. * It is now fixed.
LEG- 2259	Bug	Medium	Bug when choosing empty field in Request Type form	Merged The development has been moved to Prod and needs validation">Merged	4/27/2016 17:23	6/20/2016 17:29	* The Bug appears when trying to add Request Type in the Administration and Setup with Priority being not required and defaulted to the empty field (choose empty field), the Request Type saved without validation on this field and the priority saved as required in the edit Request Type form. Also the bug appears in the customer portal module, such that the priority field is required. * It is now fixed.
LEG- 2253	Bug	Medium	Bug when deleting an Expense related to Invoice	Merged The development has been moved to Prod and needs validation">Merged	4/27/2016 15:38	6/20/2016 17:29	* Scenario: Try to create Case with Related Expense. Go to the Invoice money and create Invoice related to this Case and select the Related Expense and then go to the Expenses grid and try to delete this Related Expense a database error appears. * It is now fixed.
LEG- 2247	Bug	Medium	Bug in add/edit Case and Task boards with no columns	Merged The development has been moved to Prod and needs validation">Merged	4/27/2016 11:06	6/20/2016 17:29	* Scenario: try to add or edit a Dashboard (case/task) with 0 columns, the system allow you to add or edit. * Solution: The Boards shouldn't allow the creation of a Board with less than 2 columns. * It is now fixed.
LEG- 2245	Bug	Medium	Bug in Archiving Cases on Case Board	Merged The development has been moved to Prod and needs validation">Merged	4/27/2016 10:53	6/20/2016 17:29	* Scenario on MSSQL: Try to archive Cases , the Cases are archived but the message is wrong. * It is now fixed.
LEG- 2230	Bug	Medium	Bug in the Bill add form when editing the Exchange Rates	Merged The development has been moved to Prod and needs validation">Merged	4/22/2016 17:30	6/20/2016 17:29	* Scenario: Open the Bill add form and try to edit the exchange rates without select any Supplier a NAN value appears. * It is now fixed.
LEG- 2226	Bug	Medium	DB error when Custom field is deleted	Merged The development has been moved to Prod and needs validation">Merged	4/22/2016 15:06	6/20/2016 17:29	* It is now fixed.
LEG- 2224	Bug	Medium	Bug when creating case Time Logs with high eff. effort	Merged The development has been moved to Prod and needs validation">Merged	4/22/2016 14:31	6/20/2016 17:28	* It is now fixed.
LEG- 2218	Bug	Medium	Broken footer when there are no data in Reports	Merged The development has been moved to Prod and needs validation">Merged	4/21/2016 15:19	6/20/2016 17:28	* Scenario; use Advanced Search in Reports for a Case that has no data or not available. The footer is broken. * It is now fixed.
LEG- 1659	Bug	Medium	Bug in export to Word in Ar on Office 2013	Merged The development has been moved to Prod and needs validation">Merged	1/12/2016 14:26	6/20/2016 17:29	* It is now fixed.

LEG- 1658	Bug	Medium	Case Value Tiers is broken	Merged The development has been moved to Prod and needs	1/12/2016 14:25	6/20/2016 17:28	* It is now fixed.
				validation">Merged			