

Company Reports

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Company Shares By Date

Company Shares By Date report requests the user to choose the Company in question. Once the Company is chosen, the Report will display the Shares History and current status of the chosen Company. For instance:

Shares Movement History for "My Company" as of 2016-01-20 Print

	Initiated on	Shareholder Name	Type	Executed on	Nb. of Shares	Category	Certification Nb.	Shares Nb. From-To	Comments
	2016-01-01	My Company 2	Incorporation	2016-01-30	100.00	a			
		My Company 2	to: Jenny Bill	2016-01-30	-50.00	a			These are my Comments
		Jenny Bill	From: My Company 2	2016-01-30	50.00	a			These are my Comments
Total Nb. of Shares: 100.00									

Current Shareholders:

Shareholder Name	Share Par Value: 1,000.00	Number of Shares	Percentage(%)	Shares Value ()
My Company 2		50.00	50.0000	50,000.00
Jenny Bill		50.00	50.0000	50,000.00
		Total: 100.00	100.0000%	100,000.00

Using the action wheel, there is a possibility to edit mistaken data. From the top right of the screen, you can print this Report.

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Company Shares By Shareholder

Company Shares By Shareholder report requests the user to choose the Company in question. Once the Company is chosen, the Report will display the Shares Movement History. For instance:

Shares Movement History for "My Company" as of 2016-01-20 Print

Type	Initiated on	Executed on	Nb. of Shares	Shares Nb. From-To	Category	Certification Nb.	Comments
Shareholder: Jenny Bill							
From: My Company 2	2016-01-01	2016-01-30	50.00		a		
Nb. of Shares: 50							
Shareholder: My Company 2							
Incorporation	2016-01-01	2016-01-30	100.00		a		
to: Jenny Bill	2016-01-01	2016-01-30	-50.00		a		
Nb. of Shares: 50.00							
Total Nb. of Shares: 100.00							

Current Shareholders:

Shareholder Name	Share Par Value: 1,000.00	Number of Shares	Percentage(%)	Shares Value ()
My Company 2		50.00	50.0000	50,000.00
Jenny Bill		50.00	50.0000	50,000.00
		Total: 100.00	100.0000%	100,000.00

From the top right of the screen, you can print this Report.

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Company Shareholder Votes

Company Shareholder Votes report requests the user to choose the Company in question. Once the Company is chosen, the Report will display the Number of Votes by Shareholder. For instance:

Shareholder Name	Shareholder Type	Net Nb. Of Shares before (1) Years Interval	Net Nb. Of Shares after (1) Years Interval	Nb. Of Votes
My Company 2	Company	0.00	50.00	50.00
Jenny Bill	Person	0.00	50.00	50.00
Total Nb. of Shares: 100.00				

Current Shareholders:

Shareholder Name	Share Par Value: 1,000.00	Number of Shares	Percentage(%)	Shares Value ()
My Company 2		50.00	50.0000	50,000.00
Jenny Bill		50.00	50.0000	50,000.00
	Total:	100.00	100.0000%	100,000.00

Note that Company Shareholder Vote Factor and Company Shareholder Vote Year are managed in the Admin & Setup-> Setup & Configuration-> Default Values. These values may vary from one country to another.
From the top right of the screen, you can print this Report.

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Company Shareholders Tree View

Company Shareholders Tree View report requests the user to choose the Company in question. Once the Company is chosen, the Report will display the Shares of the Company in a tree view format. For instance:

Company Shareholders Tree View

Company:

Collapse All / Expand All

- My Company 2
 - 50% - My Company

The tree can be expanded and collapsed as desired. Upon hover, over the values, the system will give you the precise number.

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Shareholders Finder

Shareholder Finder report requests the user to choose the type of the Shareholder in question be it a Company or a Person and then to insert the Name of the Shareholder. This report will give all the Location where this Company/Contact is a Shareholder in. For instance:

Shareholders Finder

Type: Shareholder:

"My Company 2" is a shareholder in the following companies as of 2016-01-20

Company Name	Company Total Shares	Shareholder Shares	Shareholder Shares Percentage	Share Par Value	Shareholder Shares Value
My Company	100.00	50.00	50.0000%	1,000.00	50,000.00

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Board Member Finder

Board Member Finder report requests the user to choose the type of the Board Member in question be it a Company or a Person and then to insert the Name of the Board Member. This report will give all the Location where this Company/Contact is a Board Member in.

Board Member Finder

Type: Board Members:

"My Company 2" is a board member in the following companies as of 2016-01-20

Company Name	Role	Permanent Representation	Designation Date	Until	Comments
My Company	Chairman	Not Set	2016-01-01		

Feedback

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Companies per Social Security expiry dates

This report will centralize all the expiry dates of Companies. The report will display the Company ID, Company Name, Company Legal Type, Type of Discharge, Released on, Expires On, Nationality of the Company and the user who is Reminded. For instance:

Companies per Social Security expiry dates							Advanced Search	Actions
Company ID	Company Name	Company Legal Type	Type of Discharge	Released On	Expires On	Nationality	User to Remind	
COM31	My Company		Default Type	2016-01-01	2017-01-12		Dima Salman	

The report has an Advanced Search feature and can be exported to Excel.

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